**INTEREST RATES MARKET NOTICE**

**SECOND REVISED NOTICE**

**Date: 3 October 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV039”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 September 2016.

**INSTRUMENT TYPE: INFLATION LINKED (MIXED)**

**Bond Code** IV039

**Nominal Issued** R 119,000,000.00

**Issue Price** 128.16932%

**Coupon** 2.75% during the First Period (as described below) and 3 Month JIBAR plus 425bps during the Second Period (as described below)

**Coupon Rate Indicator** Inflation Linked (Indexed Notes from 29 September 2016 until but excluding 31 January 2022 (“the First Period”) and a Floating Rate commencing on 31 January 2022 and ending on but excluding 31 January 2027 (“the Second Period”)

**Trade Type Price**

**Final Maturity Date** 31 January 2027

**Books Close Date(s)** 21 January to 31 January and 21 July to 31 July during the First Period and21 January, 20 April, 21 July, 21 October during the Second Period

**Interest Payment Date(s)** 31 January and 31 July during the First Period and 31 January, 30 April, 31 July, 31 October during the Second Period

**Last Day to Register** By 17:00 on 20 January and 20 Julyduring the First Period **and b**y 17:00 on20 January, 19 April, 20 July, 20 October during the Second Period

**Issue Date** 29 September 2016

**Date Convention** Following

**Interest Commencement Date** 31 July 2016

**First Interest Payment Date** 31 January 2017

**Base CPI 87.35596 (being the Reference CPI as per R212)**

**First optional Redemption date** 31 January 2022

**ISIN No.** ZAG000139700

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV039-Pricing%20Supplement-29.09.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV039-Pricing%20Supplement-29.09.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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